

■ BANKS AND FINANCIAL INSTITUTIONS

Bracewell & Giuliani is a national leader in serving the legal needs of financial institutions, representing hundreds of domestic and foreign banks, thrifts and trust companies across the country. Bracewell ranks consistently among the top law firms for merger and acquisition transactions in the financial industry. We have facilitated acquisitions, sales, mergers and roll-up transactions for major banks and financial institutions in more than 40 states. We also advise clients on branch purchases, sales and expansions of their branch networks, and regularly serve as general, issuer or underwriter counsel in conversions from mutual to stock form and in initial public offerings (IPOs.)

In the past decade, we have handled a significant number of the bank conversions to S Corporation status nationwide. Our attorneys have broad experience in the chartering of financial institutions, including new entities and the various bank and thrift subsidiaries of insuranc