

MERGERS, ACQUISITIONS AND INVESTMENTS

We serve as counsel on virtually every type of purchase and sale transaction involving public and privately held businesses. Totalling billions of dollars, these include mergers, management and leveraged buyouts, and acquisitions and dispositions of assets. Other typical transactions include stock sales and exchanges, roll-ups, acquisitions and dispositions of partnership interests and joint venture interests, tender offers, recapitalizations and similar business combinations.

We represent deal sponsors, management, acquiring corporations, sellers, targets, investors and special committees of boards of directors, among other parties. Our clients include capital-intensive businesses such as petrochemicals, cement, oil and gas production, refining and processing, pipelines, airlines, retail gasoline and convenience stores. We have also represented service businesses involved in advertising, computer services, commercial real estate, entertainment and