

■ DISTRESSED M&A

Much of our restructuring work involves sophisticated deals that require customized financing and entity structure solutions. We regularly assist special situations investment firms on investments and acquisitions involving distressed and insolvent companies and their restructuring, both in-court and out-of-court.

Our transactional, litigation and bankruptcy capabilities help private equity, hedge and other investment fund clients to act quickly and effectively. We analyze investment opportunities and risks across distressed capital structures in Chapter 11 plans, Section 363 acquisitions and out-of-court recapitalizations. We also help arrange distressed debt and equity financing and create alternative investment vehicles.

A significant part of our funds practice involves representing funds on investments in, and acquisitions and dispositions of, businesses, whether on a negotiated, hostile, opportunistic or competitive basis. We regularly advise on domestic