

STRUCTURED FINANCE AND DERIVATIVES

Our attorneys have long experience in highly specialized types of financing arrangements. Frequently, these involve complex arrangements in which physical or financial assets are securitized in packages of debt securities. Such transactions often include the use of derivatives, swaps and collateralized debt instruments.

In the area of structured finance, our lawyers negotiate and document the purchase of derivative securities through trust and partnership structures. Underlying assets range from aircraft and maritime vessels, to such financial instruments as automotive financing, energy production payments and synthetic leases.

Our work in this area is not limited to securitization — it also encompasses hedging arrangements, partnership financing and preferred stock issuances. The full range of our specialized financing work includes:

- Agricultural loans for agribusiness companies and cooperatives
- Aircraft financing