

■ SYNDICATED LOANS

Bracewell advises money-center banks and corporate borrowers on billions of dollars in syndicated loan facilities. Representative deals range from traditional corporate finance transactions to more complicated structured financings. We counsel both domestic and international lending institutions that regularly act as the lead arrangers in these types of financings. Many of these transactions are concentrated in the energy and construction industries. As a result, our lawyers have a thorough knowledge of market practices in term and revolving credit facilities and are sensitive to the interests of the numerous co-lenders that participate in these transactions.

In the syndicated loan markets, Bracewell & Giuliani enjoys a solid reputation for experienced, knowledgeable attorneys. We take a pragmatic and highly skilled approach to structuring, negotiating and documenting deals. With our global finance capabilities, we can help clients arrange syndicated financing s