

PROJECT FINANCE

Bracewell & Giuliani's attorneys advise developers, sponsors, utilities, contractors and vendors in energy and other infrastructure project financing transactions around the world. Representative engagements include non-recourse and limited-recourse project financings of power plants, oil and natural gas pipelines, LNG facilities, petrochemicals, sports complexes and other infrastructure projects. We provide guidance on multilateral lending, export credit finance, capital markets and bank syndication, asset securitizations, cash-flow monetizations, revolving lines of credit and equipment finance arrangements.

From initial planning to completion of turnkey facilities, our lawyers serve as a single resource for every aspect of project finance activity. We help clients prepare bids and analyze project risks, then establish joint ventures or other dedicated entities to handle the project undertaking. Our lawyers prepare every aspect of transaction documentation. This in