

## ■ SECOND LIEN AND MEZZANINE GROUPS

Our leveraged finance lawyers advise on all areas of finance, including acquisition finance, syndicated lending, second lien and subordinated lending, debt capital markets, cross-border finance and complex leasing and asset-based and leveraged cash flow financings. Financial sponsors, money center lenders and investment banks regularly retain us to handle their most complex private and public debt financings and to advise them on complex inter-lender negotiations in connection with multi-tiered financings. We regularly advise second lien and mezzanine secured lender groups in restructurings and consent solicitations (such as DURA Automotive, Remy International, INTERMET, and J.L. French Automotive), leveraged buyouts, recapitalizations and change-of-control financings.

Our structured finance lawyers negotiate and structure the purchase of mortgage-backed derivative securities through trust and partnership structures, including the acquisition of subordinated deriva