

PROFILE

**Practices**

Corporate and Securities

Admitted

Texas

Education

- J.D., Southern Methodist University Dedman School of Law, 2002
- M.Sc., London School of Economics and Political Science, 1999
- 1997

Michael D. Anderson

Associate

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Experience

Michael D. Anderson advises and represents a variety of business clients on corporate and securities law matters, including business combinations, mergers, acquisitions and divestitures, private offerings of equity securities for issuers in a wide range of industries, corporate control arrangements, formation of business entities and preparation of organizational documents. His experience also includes the review, preparation and negotiation of a variety of general contracts, including distributor, loan, shareholder, outsourcing, agency and confidentiality agreements, among others. Mr. Anderson also advises emerging growth clients on a variety of legal issues ranging from formation and governance issues to compliance and financing initiatives.

Mr. Anderson has also reviewed and prepared periodic reports required by the Securities Act of 1934 and has represented debtors and creditors in a variety of bankruptcy-related transactions.

Representative Matters

- Represented graphite and silicon carbide materials company in acquisition by publicly-traded materials management company
- Represented French veterinary products company in sale of consumer products division and acquisition of assets of water chemical testing and animal oral liquid companies
- Represented automobile lending company in private equity investment and high-yield debt offering
- Represented Texas-based electric utility in restructuring transactions relating to largest leveraged buyout in history

Affiliations

- London School of Economics Dallas Alumni Chapter, Co-Chair
- Dallas Association of Young Lawyers, Leadership Class of 2005
- Dallas Bar Association, Corporate Counsel and Mergers and Acquisitions Sections
- State Bar of Texas, Business Law Section
- Dallas Regional Chamber of Commerce, Young Professionals Division